Dear President Joe Biden, dear Secretary Granholm,

We, civil society organizations from across Europe with a deep understanding of the EU gas system, welcome your Administration's potential decision to halt further expansion of US LNG export capacity and the possible ruling to subject LNG facility build-out to a comprehensive climate and human rights/public interest assessment.

We firmly reject the notion that further US LNG build-out would be necessary to serve Europe's energy security and lament the fact this specious argument is still being peddled by the fossil fuel industry.

Measures taken by European policymakers since Russia's invasion of Ukraine, both from a supply and demand perspective, have already allayed concerns around the continent's future gas requirements. EU countries managed to reduce their gas demand by 19% from the time of the invasion to January 2023<sup>1</sup>, while a host of new LNG import terminals were added across the 27-nation bloc.

Research shows that even in the case of a cold winter combined with a total halt on Russian LNG, Europe would be able to maintain comfortably high levels of gas storage until the end of winter<sup>2</sup>. In other words, **Europe's existing gas supply network is sufficient taking into account both its own import infrastructure and US LNG export infrastructure**.

Indeed, energy market observers now believe Europe's build out of new LNG import infrastructure may already have gone too far. Average utilisation rates at Europe's existing LNG terminals stood at just 60% in 2023<sup>3</sup>, so questions are being raised about the need for these additional terminals, especially with Europe's gas demand set to decline over the course of the decade.

Several EU-level policies, such as the EU Climate Law or the RePowerEu communication, include requirements for a significant, structural reduction of gas demand. Combined clean energy measures in RepowerEU could result in a decrease of as much as over 50% of the EU gas demand by 2030<sup>4</sup>. Gas demand reduction will be key to comply with EU climate commitments and climate legislation.

President Biden has recognized that climate change is an 'existential threat' to humanity yet current plans for expansion of LNG in the United States will contribute to that existential threat. LNG is a particularly polluting fossil fuel, though our use of all fossil fuels must end. Research finds that methane emissions and energy needed along the supply chain of U.S. LNG leads to a

<sup>&</sup>lt;sup>1</sup> https://www.consilium.europa.eu/en/infographics/gas-demand-reduction-in-the-eu/

<sup>&</sup>lt;sup>2</sup> https://www.bruegel.org/analysis/european-union-ready-2023-24-winter-gas-season

<sup>&</sup>lt;sup>3</sup> https://alsi.gie.eu/data-visualisation/terminal-utilisation/EU

<sup>&</sup>lt;sup>4</sup> https://www.e3g.org/publications/repowering-towards-eu-gas-demand-reduction/?\_thumbnail\_id=13963

climate impact of LNG higher or even considerably higher than that even of coal<sup>5</sup>. **LNG** capacity expansion is more than at odds with protecting the vital 1.5°C limit set by the Paris Agreement<sup>6</sup>.

LNG has also been identified and listed by Europe's largest gas consumer Germany as a commodity with potential human rights risks in the supply chain, including in the United States - a significant issue which needs to be addressed by energy companies related to their supply chain.<sup>7</sup>

In this context, we strongly urge you to decide for a stop of the LNG build-out, and to do your utmost to support truly clean energy solutions that serve the people and not fossil fuel interests. The wellbeing of communities all across the planet and our global climate depends on your leadership and fast action to get off fossil fuels. A strong signal on stopping LNG expansion on both sides of the Atlantic would be a first, needed step.

Sincerely,







On behalf of



























<sup>&</sup>lt;sup>5</sup> <a href="https://www.research.howarthlab.org/publications/Howarth\_LNG\_assessment\_preprint\_archived\_2023-1103.pdf">https://www.research.howarthlab.org/publications/Howarth\_LNG\_assessment\_preprint\_archived\_2023-1103.pdf</a>

<sup>&</sup>lt;sup>6</sup> https://climateactiontracker.org/publications/massive-gas-expansion-risks-overtaking-positive-climate-policies/

<sup>&</sup>lt;sup>7</sup> https://www.csr-in-deutschland.de/EN/Business-Human-Rights/Implementation-support/Sector-dialogues/Energy-sector-dialogue/publication-potential-human-rights-risks-along-supply-and-value-chains.html







































































## All signatories:

Climate Action Network Europe

Europe

Greenpeace

EU

Fracking Free Clare Ireland

Safety B4LNG Ireland

Umweltschutzverein pro grün e.V. Paderborn Deutschland

urgewald e. V. Germany

Les Amis de la Terre / Friends of the Earth France France

Women Against Nuclear Power - Finland Finland

Fracking Free Bulgaria Bulgaria

Collectif Val-de-Travers "Non aux forages d'hydrocarbures" Switzerland

daHuat brennt Österreich

BI Lebensraum Vorpommern eV Deutschland

PowerShift e.V. Germany

Fossielvrij NL The Netherlands

Debt Observatory in Globalization (ODG)

Catalonia/Spain

Friends of the Earth Ireland Ireland

Estonian Green Movement Estonia

Aeris Futuro Foundation Poland

Re-set: platform for socio-ecological transformation Czech republic

Stowarzyszenie Ekologiczne EKO-UNIA Poland

Deutsche Umwelthilfe Germany

Workshop for All Beings Poland

Bürgerinitiative Kein CO2 Endlager e.V. Germany

Polish Green Network Poland

Fundación Renovables Spain

Berliner Wassertisch Germany

Corporate Europe Observatory EU

Friends of the Earth Malta Malta

Transport & Environment EU

BI "Saubere Umwelt & Energie Altmark" Germany

**Global Witness** 

Zelena akcija/FoE Croatia Croatia

Love Leitrim Ireland

ReCommon Italy

Fridays for Future Spain Spain

Extinction Rebellion Netherlands Netherlands

Milieudefensie (Friends of the Earth Netherlands)

Netherlands

Ecologistas en Acción Spain

Gas No Es Solución Spain

Bond Beter Leefmilieu Belgium

(Union for a Better Environment)

CDE Czech Republic

(Centre for Transport and Energy)

Polish Ecological Club Poland

Society for the Earth Poland

350.org Global

Shale Must Fall Global

Weald Action Group UK

Frack Free Sussex UK

Frack Off London UK

Non-European signatories

JA!Justica Ambiental Mozambique

United Native Americans USA

New Brunswick Anti-Shale Gas Alliance Canada

Breathe Easy Susquehanna County USA

ARAYARA International Institute Brasil, Portugal,

Spain, Uruguay, Panamá, Paraguay, Bolivia, Guyana,

Suriname

COESUS - Latin American Coalition against FRACKING Brasil, Uruguay,

Paraguay, Bolivia, Peru, Suriname, Guyana, Ecuador.

OPG Oil and Gas Observatory Brasil, Uruguay

Brasil, Uruguay, Paraguay, Bolivia, Peru, Colombia, Guyana, Venezuela, Ecuador, Panama, Republica

Dominicana, Jamaica, Guatemala, Costa Rica, Portugal

SLO CLEAN WATER USA

Animals Are Sentient Beings, Inc. USA